

# **Community Use of Schools**

eBASE Client User Guide

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# 1.0 Client User Guide

The OCDSB is now using eBASE online booking software. The Client User Portal has been designed to allow groups and organizations to request the use of space at schools. To begin using the system, please visit <u>www.ocdsb.ca/communityuse</u> and follow the link to eBASE's Client User Portal.

Click "Get Started" under the New User section. If you have an existing user name and password, click on login and enter your user name and password.

#### 1.1 Login Screen

OTTAWA-CARLETON DISTRICT SCHOOL BOARD	Home	Calendar	Schools
New user?	Existing users		
To get started with our online reservation system, all you have to do is create a new account.	Username		
Get started	Password		
The Watch the introduction video	Cogin		
	Forgot your password?		

Click 'Get Started' for step by step directions if you are new to the system.

#### Helpful Hints

L

- The system has important information posted on it throughout. Please make sure to take the time to read all of the information on the screen.
- If you would like to learn more about eBASE before starting, you can watch the introduction video found on the main page.

Watch the introduction video

**1.2 Get Started** – The page below will pop up to welcome you and explain the booking request process.



#### 1.3 Enter Your Name & Confirm you are an Adult

	TAWA-CA		
- Your Name and	Age		
Name	Jenn	Shumsky	٦
	First name *	Last name *	
	I am over 19	) *	

#### **1.4 Organization Information**

You can select to enter

- No Organization Permits without an organization will be listed as an individual.
- Join an Existing Organization The organization administrator will need to authorize you
  via email. Please check with your organization before you go to all the work of trying to
  set up an account. Someone may already be registered that will serve as the
  organizations key contact and who will be inputting any permit requests on behalf of your
  organization.

	Organiz	zation	
_	<b></b>	Choose	Jenn's Basketball Group
			Choose from the list, or select 'Create new organization

 Create a New Organization – Each group should appoint one organization administrator that will serve as the key contact and input all requests for the organization. The first person from the group to register will be that group's organization administrator. They will be responsible to authorize anyone else from the group that tries to register. When someone else tries to register under that group the organization administrator will get an email notification that will require a follow up. **1.5 Contact Information** – Please fill out all your contact information.

Contact inform	ation		
Address	123 Fake Street		
	Address *		Suite
	Ottawa	Ontario	
	City *	Province/State *	
	K2H 1G6	Canada	
	Postal / Zip code *	Country *	
Home	613.123.4567		
	XXX-XXX-XXXX-XXXX ~	Ext.	
Work	613.123.4567		
	XXX-XXX-XXXX ~	Ext.	
Mobile	613.123.4567		
	XXX-XXX-XXXX ~	Ext.	
Email address	jennifer.shumsky(	@ocdsb.ca	
	your-name@domain.	com *	

**1.6 Password** - Please input a username and password that you want to use to gain access to your account.

- Username and	password		
Create a unique use	rname to identi	fy yourself when logo	jing into the system.
Username	jshumsky		
	Ex: jsmith1, kelly2	011	
Password			
	Type it once	Then type it again	1

1.7 Payment Information – If you wish, please provide your credit card information. OCDSB will continue to accept cash and cheques. Mastercard and Visa are the only credit cards accepted.

Payment information				
Name of cardholder Must match the name on the card	A by entering your credit card information here, understand that you may be charged on a recurring basis for usage as per the Rules and Regulations of the Board.			
Card type MasterCard VISA	(i) You may enter your credit card information now. It can also be modified in your account settings once you have registered.			
Credit card number	Usa Debit is not an acceptable form of payment. Please use Visa or MasterCard Credit cards only.			
Expiry date January Vear				

**1.8 Agreement** – It is important that you read OCDSB's "Community Use Agreement" before you click the agreement checkbox.



**1.9 Register** – Click 'Register' to continue (and receive the message below) or 'Cancel' to start over.

OTTAWA-CARLETON DISTRICT SCHOOL BOARD	Home	Calendar	Schools
Thank you! An email has been sent to the email address that you provided. It contains a link which you must click	to validate your account.		
Once validated your account will be active and you will be able to create permit rec	juests.		
Continue 🔿			

#### Helpful Hints

You will be required to respond to a notification email to ensure your email address is valid. Once you have validated your account – you can proceed to the permit request section.

# 2.0 Create a Permit

The purpose of this section is to provide you with the steps necessary to submit a Community use of Schools Permit. The Permit you create will contain the purpose of use, location, dates, booking times, associated costs and other important information.

#### 2.1 Interface

The dashboard for your portal is very simple. You will be able to request new permits and manage active permits from the "Permit" screen. This screen is configured in an easy-to-read format. It lists the permits in sections based on the permit status.

OTTAWA-CARLETON DISTRICT SCHOOL BOARD			Permits Calendar Schools F	FAQ Options
			- Create new permit request	
Perr	mits			🔎 Filter
Status	Permit #	Purpose	Booking details	
Pending	g			
On hold	2016-03-10-0001	Dodgeball	Mar 24th - Elmdale Public School (Island Park)	Discuss
Pending	2016-03-08-0001	Basketball	Mar 8th - Emily Carr Middle School (Gloucester)	Discuss
On hold	2016-03-02-0001	Basketball Practice	Mar 23rd - Elmdale Public School (Island Park)	Discuss
New	2016-02-29-0005	Basketball Practice	Mar 11th - Emily Carr Middle School (Gloucester)	Discuss
Pending	2016-02-29-0004	Dodgeball	Feb 29th - Blossom Park Public School	Discuss
Pending	2016-02-29-0002	Volleyball	Feb 29th - Elizabeth Park Public School (Uplands)	Discuss
Pending	2016-02-29-0001	Basketball	Mar 4th - South Carleton High School (Richmond)	Discuss
Active				
Approved	2016-03-22-0001	Basketball Practice	Oct 1st - Alta Vista Public School	Discuss
Inactive	e			
Expired	2016-03-14-0001	Soccer	Mar 31st - Meadowlands Public School	Discuss
Cancelled	2016-02-29-0003	Basketball	Feb 29th - Bayview Public School	Discuss

#### 2.2 Step 1 – New Permit

A tutorial is available when you initially create a permit. Please use this tutorial to help you through the application process. If you no longer need the tutorial, simply click the "Hide Tutorial" checkbox at the top right. If you need to see the tutorial again, click "Help" on the top right of the screen.

Details	
Permit type	C-Youth 🔻
	Organizations considered in this group include but are not limited to: Boy Scouts, Girl Guides, Cadets, athletic organizations (basketball, soccer, volleyba
Purpose	
	x: "Basketball tournament", "Scouts meeting"
Attendance	
	his includes participants and spectators
	Alcohol will be served at this event
Renewal of	
	Permit #

Client User Guide

- Your permit type is very important, please make sure to consult your Community Use of Schools Booking Assistant or visit <u>www.ocdsb.ca/communityuse</u> to view the user group categories if you don't know what permit type you are.
- User groups may have different permit types based on the activity. I.E adult recreation, youth recreation, etc. Please ensure you change it in the permit function.
- If you select the wrong permit type, the Community Use of Schools Booking Assistant will review your permit and change the permit type to the correct one. Booking fees may change during this process.

#### 2.3 Step 1 - Insurance

Your permit will not be approved until insurance has been arranged.

All Ottawa-Carleton District School Board permit holders are required to have Insurance when using any Ottawa-Carleton District School Board facilities. Permit holders MUST have Liability Insurance naming OCDSB as an additional insured with coverage of no less than \$2 million per occurrence. Such coverage shall not exclude injury to participants. Permits will not be granted unless proof of Insurance is provided.

If you do not have insurance, select the 'purchase insurance' option. The Ottawa-Carleton District School Board has partnered with OSBIE, Ontario School Boards Insurance Exchange to provide coverage for most activities.

Insurance		
	Important: Your	permit will not be approved until proper liability insurance has been arranged.
		re required to have Insurance when using any Ottawa-Carleton District School Board facilities. Permit holders MUST have vith coverage of no less than \$2 million per occurrence. Such coverage shall not exclude injury to participants. Permits will not be granted unless proof of Insurance is provided.
If you do not have i	nsurance, select the 'purchase insurance'	option. The Ottawa-Carleton District School Board has partnered with OSBIE, Ontario School Boards Insurance Exchange.
	(	CUS permits will be cancelled without proper insurance on file.
Source	Enter insurance information	
Insurance company		
Policy #		
Expiration date		

#### 2.4 Step 1 - Equipment

Equipment available for rent is listed in Step 1. If your event requires any of the listed equipment, place a checkmark in the small checkbox and list the quantity needed in the provided field. There are costs associated with using the equipment.

Add Equipment		any extra d	ments provide details about request	
Additional (Provide Detail in Comments)				
Badminton Poles and Net				
Chairs		Add Equipment	🛫 Save 🛛 Cancel	
Tables		Tables Oty 1		
Volleyball Poles and Net		Converts		

## 2.5 Step 1 – Ministry of Education questions

In order to continue to support programs such as Community Use of Schools, the Ontario Ministry of Education requires certain data for reporting purposes. Please answer the three questions to the best of your ability. Once the questions are answered, click the "Next" button to move on with the Permit Creation Process.

	Questions		
	Check the age grou	ıp(s) of all the expected participants	
		Children 0-6	
		Children 7-12	
		Teens 13-18	
		Young adults 19-24	
		Adults 25-64	
		Seniors 65+	
		$\hfill \square$ No target age (i.e. there is a wide range in the ages of the part	ticipants)
	Indicate the gender	r of your participants	
		🗌 Male	
		E Female	
	Choose the catego	ries which best describe the primary type of activity	
		Educational (e.g. homework help, reading clubs)	
		Parenting support (e.g. new parent classes)	
		Sports and recreation (e.g. basketball, yoga)	
		Health and wellness (e.g. nutrition program, blood donation)	
		Child care programs	
Click all the categories		Arts and cultural (e.g. community theatre, concerts)	
that apply to your activity	>	Supports for recent immigrants	
,		Social (e.g. meet and greet)	
		Community services (e.g. employment aid)	
		Meetings (e.g. neighbourhood action)	
		🔲 Leadership (e.g. Scouts, Guides)	
		Aboriginal-focused programs	
		Supports for low-income communities	
		🔲 Other	
	<b>_</b>		•

Once the steps above are completed, click to 'Continue to the next step' button.

### 2.6 Step 2 – Add Bookings

Step 2 is the point at which bookings are added to the permit. Click the "Add Booking(s)" button to begin creating a booking(s).

Step 2/5: Manage the bookings for your event
Returning clients have the opportunity to secure their existing programming space prior to new space requests. Your request must be submitted by Monday October 3rd, 2016 to ensure space availability. After this date all permit requests will be considered.
Schools have first claim to use their respective buildings at all times and any agreement made with an outside organization will be contingent on the needs of the programs of the various school facilities and such agreements may be terminated or altered at any time.
If you require classroom(s) for your booking please indicate in the special instructions (Step 4) how many classrooms you are requesting. A booking assistant will review your reques and assign specific classrooms if available.
Each tournament request requires a separate permit request. The large attendance numbers may require additional staffing. Please submit your request regardless of whether system has indicated there is a conflict - tournament times may be outside of the regular CUS hours and approval may be required.
Add booking(s) Quick select Actions
- What do the colours mean? Pending Approved Expired Conflict

### 2.7 Step 2 – Select Dates, Times and Spaces

Clicking the "Add booking(s)" button opens the "Add booking(s)" box. This function allows you to determine the "when" and "where" for the permit. Bookings are set up as single and weekly. You must also select the location of the booking. The spaces available for rental (gym, classroom, outdoor field, etc) are displayed when the facility is selected. Once the space(s) and date(s) are selected, click the "Add booking(s)" button.

🔊 When						
	Single	e		•		
→Date range	Apr 22 Start (N			(YY)		
→Start time		00 MM	¥	PM	T	
End time		00 MM	•	PM	•	
			eme tha	mber t you	to i req	include 'set-up' and 'take-down' times juire for your progam/event.
ill Where						Show map 🔎 Search
South Marc	h Public	Scho	ol (K	anata)		•
CLASSF	ROOM					Classroom
						Gymnasium
🗹 GYMNA	SIUM					٢
						Library
	Y					0
						Parking Lot
PARKIN	G LOT					Θ
SPORTS						Sports Field
SPORTS	FIELD					Θ
				(	Che	ck all Check none

# 2.8 Step 2 – Quick Select & Actions

It may be necessary to alter a booking for a number of reasons. This is accomplished by "Quick Selecting" the bookings you wish to alter.

# Step 2/5: Manage the bookings for your event



This allows you to select bookings based on differing criteria. Once the criteria are selected, click the "Apply" button.

By day of the	week	
🔲 Mo 🔲 Tu	🔲 We 🔄 Th 🔄 Fr 🔄 Sa 📄 Su	
By conflict		
Year range	e 🔲 Hours 🔲 Excluded dates 🔲 No spaces	
Approved	bookings 🔲 Pending bookings	

Once the bookings are selected, they are indicated by a checkmark next to the booking as specified below. (You can select bookings individually by clicking the checkbox to the left of the booking you would like to alter. You can also double-click the booking to alter the individual booking without affecting the others.)

FRI 22 APR 2016	FROM 6:00pm to 10:00pm IN GYMNASIUM At South March Public School (Kanata)	4 Hours
FRI 29 APR 2016	FROM 6:00pm to 10:00pm IN GYMNASIUM At South March Public School (Kanata)	General Andread Andrea
MON 10 0CT 2016	FROM 6:00pm то 10:00pm IN GYMNASIUM At South March Public School (Kanata)	Conflicts This booking conflicts with Thanksgiving Holiday.

With the bookings selected, you can now perform a series of booking actions. Click the "Action" button to open the list of actions you can apply. At this point you can remove Bookings and change the start and end times of the selected Bookings.

Booking actions						You have selected 1 booking
✓ Remove booking	js					
	R	emove	sele	cted b	ookings	
	C	ancel s	elec	ted bo	okings	
Set start and end	d time	es - Bot	th wi	ll be cl	anged for all selected bookings	
Start	8	00	•	PM	•	
	НH	MM				
	10	00	۲	PM	7	
End						

#### 2.9 Color Break down

You will notice four buttons on the booking page – each represents the status of your permit request.



- Pending (Blue) indicates that there are no approved conflicts with your request
- Approved (Green) indicates that your bookings are approved
- Expired (Grey) these dates are in the past
- **Conflict (Red)** indicates that your requested time and/or space is conflicting with another approved booking or excluded date.

If you have a booking with a conflict (red) and you would like to change the booking – click on the red conflicting date it will allow you to change your facility, date, time or space.

🕑 When									
			10, 20 <sup>-</sup> DD, YY						
	Start	<b>б</b> НН	00 MM	۲	PM	۲			
	End		00	۲	PM	۲			
		HH	MM						
📑 Where		HH	MM						🍃 Choose
- J Where		HH	MM	Sc	outh N	Лаг	h Public School (Kanata)	Regular	Choose

Conflict dates will show if you are booking on recurring weekends and dates including holidays. Please delete this date – if not the booking assistant will delete the dates from your permit.

Dates requested by other groups that have not been approved will not be indicated as a conflict. It is not a guarantee that the space is available if it does not show a conflict.

The system will allow you to proceed with conflicted dates and the booking assistant will review upon receipt of the permit request.

If you would like to proceed with your requested booking please click 'yes' to proceed to the next step.

Warning, the system has detected that yo	our reques	st has co	onflicts. Are you sure you want to proceed?
	Yes	No	

### 2.10 Step 3 – Estimated Costs

Estimated costs are calculated based on your permit request and may not reflect all costs. All fees are subject to review by a CUS booking assistant prior to approval.

Classroom rates are estimated based on one classroom. Fees will be reviewed and/or revised based on the number of requested classrooms.

When you receive a copy of your approved permit, remember to review it in its entirety.

	Step 3/5: Estimated costs
Estimate	costs are calculated based on your permit request and may not reflect all costs. All fees are subject to review prior to approval by a CUS booking assistant Classroom rates are estimated based on one classroom. Fees will be reviewed and/or revised based on the number of requested classrooms.
Permit costs	
Administration Fe	e \$36.75
Booking cost	s s
Rental fe	e \$69.60
Total	
Sub-tot	l \$106.35
HS	\$13.84
Tot	l \$120.19
<u>∧</u> Thes	costs are estimated. The final amount will be updated when the Booking Assistant has reviewed your permit and added additional costs such as custodial and security fees. Please contact the Booking Assistant at 613-596-8260 if you have any questions.
	All amounts are in Canadian Dollars. (CAD)

#### 2.11 Step 4 – Comments

Permit holders are responsible for the conduct and supervision of all persons affiliated with their events and must ensure that OCDSB regulations are observed. If the named permit holder will not be present at the site during the duration of the permit, please assign an event supervisor in the area below.

If you require classroom(s) for your booking please indicate in the special instructions below the number of classrooms you are requesting. A booking assistant will review your application and assign specific classrooms if available. Elementary school classrooms are subject to approval. Click 'next' if you have filled out all the information.

Event supervise	ors	Comments	
	+ Add		I would like to request 4 classrooms for each night of my permit.
	John Doe Name		Please have tables and chairs available in these classrooms.
	john.doe@fake.ca Email		
	613.123.4567 1274 Number Ext		Please list any further information here.

# 2.12 Step 5 – Details Overview

Please click on the different titles to verify the details of your permit. Once the permit has been reviewed and the information is correct, click the "Submit" button.

Step 5/5: Review and submit
Please carefully review your permit request prior to submission. Costs are calculated based on your permit request and may not reflect all charges. All fees are subject to review prior
to approval. A CUS booking assistant will review your permit request and will advise of any or changes required prior to approval.
Upon approval of your permit you will receive all documents associated with your permit by email.
Once a permit is issued, it is not transferable to anyone else. Permit holders not requiring space must contact the Community Use of Schools office to ensure the requested changes are made appropriately to the permit. Amendment and/or cancellation fees will apply.
- Details
Permit type C - Youth
Purpose Basketball
Attendance 45
Alcohol Will NOT be served at this event
Food and Beverage May be served at this event
- Insurance ·
- Bookings
bookinga
- Estimated costs
- Event supervisors-
Submission of this application confirms the applicant's intention to book OCDSB facilities and assume responsibility of the associated costs. In consideration of the Ottawa-Carleton
District School Board (hereinafter called the "District") granting a permit to the above named (hereinafter called the "Permit Holder") for the use of any property or facilities owned by or under the control of the District, the Permit Holder, its successors and assigns and on behalf of its invitees and licensees hereby releases and forever discharges and will protect and
save harmless and indemnify the District, its trustees, officers and employees, their respective heirs, personal representatives, successors and assigns, from any and all actions, claims or demands whatsoever which the Permit Holder, may have or which may arrive due to any accident or damage of any kind to any person or property connected in any way with the
Permit Holder on or about any property or facilities owned by or under the control of the District arising during or as a consequence of the permit or any occupation or activities arising there under
The Permit Holder is responsible for the activities and safety of the participants. The Permit Holder agrees to obtain Commercial General Liability coverage in an amount no less than \$2,000,000 per occurrence, including endorsements or other coverage appropriate to the activities. Such coverage shall not exclude injury to participants. I have read, understand and will ensure the organization complies with the regulations within this application.
🥝 Cancel 🛑 Back 🐼 Submit

Your permit request has been submitted once you view this screen.

Thank you	
Your permit request has been submitted to CUS.	
Upon approval a permit is sent to you electronically and you are invoiced the applicable rental fees. When you receive your permit please review your dates carefully.	
Continue 🔿	

### 2.13 Final Tasks

Now that the permit is submitted, the Community Use of Schools booking assistant will review the details and contact you if any additional information is required. You will be emailed if any action from you is required.

Once the permit is approved, you will receive email notification with a copy of your permit and the OCDSB Rules & Regulations regarding use of facilities.

If you need to contact the Community Use of Schools booking assistant, click on the permit you wish to discuss from your home screen and use the "Discuss" button. If the booking assistant sends you a message, you will be notified by email.

You can start a discussion inside the permit by clicking on the 'Discussion' tab -

			Permit #2 Sta	2016-04 atus: 🕅 New		
		 Details	Bookings	Costs	Discussion	Files
Details						
Permit type	C - Youth					
Purpose	Badminton					
Attendance	45					

The second place you can find the 'Discussion' tab is in the list of permits below -

Per	mits			₽ Filter
Status	Permit #	Purpose	Booking details	
Pendin	g			
New	2016-04-04-0001	Badminton	Apr 22nd - South March Public School (Kanata)	Discuss >
On hold	2016-03-10-0001	Dodgeball	Mar 24th - Elmdale Public School (Island Park)	Discuss >
Pending	2016-03-08-0001	Basketball	Mar 8th - Emily Carr Middle School (Gloucester)	Discuss

If you see your permit status as 'on hold' – please note that it is not approved. The booking assistant will contact you to discuss further.

# **3.0 Viewing the Calendar**

The purpose of this section is to provide you with the steps necessary to properly use the calendar in the system. You will be able to view upcoming events based on the month chosen. This Calendar will help you keep track of when your bookings are occurring and where.

**3.1** To view the calendar, click the "Calendar" link beside "Permits".



**3.2** You can now view all of your bookings in the selected month. Clicking the booking will open a window with details about the booking and a clickable link that opens directly to the Permit. The Calendar also displays "Excluded Dates" as determined by the school board. The calendar will show the most up to date availability. Due to time delays between the permit request being submitted and approval, the calendar will not always be 100% current.

Sunday	Monday	Tuesday		iraday	Friday	Saturday
Mar 27	28	29	30	31	Apr 1 aster Weekend Ei	sster Weekend
Easter Weekend	Easter Weekend	\$	6	7	8	9
70	11	12	13	14	15	16
17	18	79.	20	27 6:00 PM	# Booked	21
24	25	26	27	20 6:00 PM	4 Booked 29	30

**3.3** You can also click the "Filter" button on the Calendar and select if you would like to see your bookings, bookings for other members of your Organization as well as other bookings at other schools. (*Note: If you are looking at schools with multiple bookings, you will not be able to see information about those bookings. The system only allows you to see information about a booking that belongs to a permit you own.*)

		🛗 Week	🛗 Month	Agenda	₽ Filter
Choose which bookii Bookings by facil					
Facility	- Choose -				•
Space	-				•
🗸 Ok 🖉	Cancel				

# 4.0 School Catalogue

The school catalogue allows you to search all OCDSB facilities and spaces available to book.



Catalogue	
Space	Actions
* East Elementary	
Alta Vista Public School	View details
Arch Street Public School (Pleasant Park)	View details
Avalon Public School (Orleans)	View details
Bayview Public School	View details
Blossom Park Public School	View details
Carson Grove Elementary School (Gloucester)	View details

If you want to view details on a facility, simply click the 'view details' button on the right hand side of the facility. All OCDSB facilities are broken down to East, West, Priority Schools and Alternate Schools.



If you click on the 'Gymnasium' space you can view detailed information on the space.

Here Back			
Preview	lof2		- Attributes
Details Name GYMNASIUM	1012		Field
Space Type Gymnasium			01010175
Description Elementary			GYM SIZE
Facility Alta Vista Public	School		FLOOR TYPE
Attributes		>	BLEACHERS
Field GYM SIZE	Value 274 SQ Metres		
FLOOR TYPE	2/4 SQ Metres Hardwood		STAGE
BLEACHERS	No		
STAGE	No		AREA
AREA	East		

# 5.0 FAQ Section

The Frequently Asked Questions section of your eBASE Public Portal contains information from the school board to help make your eBASE experience more user friendly. If you have questions about the permit process, please check this section. If you cannot find the information you require, please contact the Community Use of Schools.



	Frequently Asked Questions
• 1) When are OCDSB facilities available?	
<ul> <li>2) How do I know what my user category is?</li> </ul>	
3) What are the fees to rent a school facility?	
4) How old do I need to be to rent a school facility?	
5) Are classrooms available?	
• 6) What if I need to book a tournament?	
7) What if I need to make changes to my permit request?	
8) How do I make changes to my permit once it has been approved?	
9) What if I have questions about my permit?	
10) How do I find out the status of my permit request?	
11) What does it mean when it says my permit request is 'on hold'?	
12) Once I submit a request is it approved?	
13) How do I change my personal account information?	
14) How do I view my permit balances and permit history?	
• 15) Where do I upload my liability insurance information?	

# 6.0 Options

The Options section of your eBASE Public Portal contains tools used to review account information, organization information, account balances and billing history.

#### 6.1 Options

Access the Options by clicking the "Options" icon on the top of the Public Portal.



#### 6.2 Options – Personal

When the "Options" icon is clicked, the screen defaults to the "Personal" tab for your account. This tab displays the information entered into the system for your profile. You can edit the information displayed and change the account password from this screen. (Note: If you change the email address associated with the account, the new email address will become your new username/login.)

				Ор	tions		
			Personal	Organization	Billing	History	Files
Personal							
Name	Jenn Shumsky						
Contact							
Consent has been	given to receive co	mmunication					
	Yes	•					
	Generic notificati	ons can contain impor	tant informat	ion such as pern	nit submiss	ion deadlir	nes, changes to pricing policies and renewal windows. Opting out w
		receiving this informa					
	Permit and Accou	int notifications are no	t affected by t	his setting. If you	u wish to cł	nange this s	setting at a later date, it can be found in the Options menu.
Address	1234 Fake Street						
	Num. and Street *		Suite				
	Ottawa	Ontario					
	City *	Province *					
	K2H 1G6	Canada					
	Postal / Zip code	Country					
Home							
	XXX-XXX-XXXX-XXXX	Ext.					
Work	613-596-8793						
	XXX-XXX-XXX-XXX	Ext.					
Mobile							
	XXX-XXX-XXX-XXXX	Ext.					
Email address	jennifer.shumsky						
	your-name@domain	.com *					
Username and	password						
Username	jshumsky						
Deserverd							
Password	New password	Confirm password					
		rd blank unless changi	ng				
		5	-				

### 6.3 **Options – Organization**

Clicking the "Organization" tab under Options will open a screen containing the information in the system regarding the organization you belong to.

										٦	
				0	ptions						
			Personal	Organizatio	Billing	History	Files				
Contact										-	
Norma	Jana'a Deslutiba	ll Crewr									
Name	Jenn's Basketba	il Group									
Address	1234 Fake Stree	t									
	Ottawa	Ontario	Suite								
	City	Province									
	K2H 1G6	Canada									
	Postal / Zip code	Country									
Phone	613-596-8793										
	3000-3000-3000	Ext.								· .	
											By clicking <i>'allow new</i>
Insurance											By CIICKINg UIOW HEW
Insurance											<i>members to join'</i> it
company											
Policy #	ŧ										enables the ability for
Expiry date	9										•
											your organization to be
Account type										-	visible to external clients.
Choose	C - Youth		* *								visible to external clients.
0110000	o rodar										This means you may
Other											
o uno											allow others to join your
	Allow new me	embers to join								$\rightarrow$	
•											organization and apply
Organization a	dministrator –									-	for pormits under that
Choose	Jenn Shumsky		*								for permits under that
											organization
Members										-	organization
Mama								Status	Antinu		
Name									Action		
Jenn Shumsky								Active		Inn	nnnnnnn

### 6.3 Options – Billing

The "Billing" tab provides you with a current account balance, the ability to add a credit card and a list of available statements for your review.

					Ор	tions		
Amount \$2,066.98         for 20           Statements         for 20           Annotine nding         Charges         Credits         Balance         Actions           Jan 31st \$         445.14 \$         0.00 \$         445.14         Actions         Actions           Feb 29th \$         1,406.33 \$         0.00 \$         1,851.47         View         View				Personal	Organization	Billing	History Files	
Statements         for 20           Month ending         Charges         Credits         Balance         Actions           Jan 31st s         445.14 s         0.00 s         445.14         View           Feb 29th s         1,406.33 s         0.00 s         1,851.47         View	Current accoun	t balance						
Annth ending         Charges         Credits         Balance         Actions           Jan 31st s         445.14 s         0.00 s         445.14         View           Feb 29th s         1,406.33 s         0.00 s         1,851.47         View	Amount	\$2,066.98						
Jan 31st         s         445.14 s         0.00 s         445.14         View           Feb 29th         1,406.33 s         0.00 s         1,851.47         View	Statements							for 2016
Feb 29th \$ 1,406.33 \$ 0.00 \$ 1,851.47 View	fonth ending	Charges	Credits	Balance				Actions
	Jan 31st 🖇	445.14 s	0.00 \$	445.14				View
Mar 31st s 673.98 s -500.00 s 2,025.45 View	Feb 29th s	1,406.33 \$	0.00 \$	1,851.47				View
	Mar 31st 🖇	673.98 s	-500.00 s	2,025.45				View
Apr 30th \$ 41.53 \$ 0.00 \$ 2,066.98 View	Apr 30th s	41.53 s	0.00 s	2,066.98				View
								$\checkmark$
N N							This allows you to view a	detailed summary

This allows you to view a detailed summary of the charges as well as exporting your account history into excel.

### 6.4 Options – History

The "History" tab provides you with a visual breakdown of the charges that have been added to your account. These costs are added after the permit is approved.

			0	ptions				
		Person	al Organization	Billing	History	Files		
Complete	billing histo	ry						
Date	Reference	Description					Am	ount
Apr 04, 2016	CHARGE REF #39	Administration Fee x 1.00 (\$36.75) (#2016-04-04-0001)					S	41.53
Mar 31, 2016	CHARGE REF #38	Booking on Mar 31, 2016 (4 hours) (#2016-03-14-0001)					S	26.22
Mar 23, 2016	CHARGE REF #37	Booking on Mar 23, 2016 (2 hours) (#2016-03-02-0001)					S	13.11
Mar 22, 2016	VOID REF #36	Void #35 - NSF Cheque Cheque #12345 - Partial payment of balanc [eBase Administrator]	e				S	500.00
Mar 22, 2016	PAYMENT REF #35	Cheque #12345 - Partial payment of balanc [eBase Administrator]	e				S	-500.00
Mar 22, 2016	CHARGE REF #34	Administration Fee x 1.00 (\$36.75) (#2016-03-14-0001)					S	41.53
Mar 22, 2016	CHARGE REF #33	Insurance x 1.00 (\$12.50) (#2016-03-22-0001)					S	13.50
Mar 22, 2016	CHARGE REF #32	Administration Fee x 1.00 (\$10.50) (#2016-03-22-0001)					Ş	11.87

# **7.0 Notification Emails**

Below are sample emails you will receive in regards to your permit(s).

#### **Permit Approved**

Permit Approved - #2016-01-01-0001 - OCDSB
Your Community Use of Schools rental permit application #2016-01-01-0001 has been approved.
A copy of the permit has been attached to this email ~ please review carefully.
If you have any questions, please contact the Community Use of Schools at 613.596.8260 or communityuse@ocdsb.ca
Thank you
Community Use of Schools

### **Permit Discussion**

Permit - OCDSB Discussion
A message has been added to the discussion of permit #2016-01-01-0001. Please login to reply.
If you have any questions, please contact the Community Use of Schools at 613.596.8260 or communityuse@ocdsb.ca
Thank you
Community Use of Schools

#### **Permit Cancelled**

Permit Cancelled - #2016-01-01-0001
Hi John Smith,
The following bookings have been cancelled.
Jan 1, 2016 at 6:00 pm≪br />Jan 2, 2016 at 6:00 pm
If you have any questions, please contact the Community Use of Schools at 613.596.8260 or communityuse@ocdsb.ca
Thank you
Community Use of Schools

#### **Permit Notification**

Permit #2016-01-01-0001 is starting soon!

The first booking for permit #2016-01-01-0001 at AB Massecar starts on Jan 1, 2016 - 6:00 pm.

If you have any questions, please contact the Community Use of Schools at 613.596.8260 or communityuse@ocdsb.ca Thank you

Thank you

Community Use of Schools

#### Permit is 'on hold'

#### Permit On Hold - #2016-01-01-0001 - OCDSB

The following permit has been placed "On hold" due to Insurance

If you have any questions, please contact the Community Use of Schools at 613.596.8260 or communityuse@ocdsb.ca

Thank you

Community Use of Schools

#### **Permit Amendment**

#### Permit Amendment - #2016-01-01-0001

The following permit has been amended.

Jan 1, 2016 at 6:00 pm<br/>br />Jan 2, 2016 at 6:00 pm

If you have any questions, please contact the Community Use of Schools at 613.596.8260 or communityuse@ocdsb.ca

Thank you

Community Use of Schools